



NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

CERTIFIED TRUE COPY OF THE 02/2025-26 MINUTES OF THE MEETING OF RIGHTS ISSUE COMMITTEE OF NEXOME CAPITAL MARKETS LIMITED (FORMERLY SMIFS CAPITAL MARKETS LIMITED) HELD ON TUESDAY, FEBRUARY 24, 2026 AT THE REGISTERED OFFICE OF THE COMPANY AT "VAIBHAV" 4F, 4 LEE ROAD KOLKATA-700020 AT 11:00 A.M.

APPROVAL AND ADOPTION OF THE LETTER OF OFFER FOR THE RIGHTS ISSUE:

The Committee was informed that a proposal to raise the capital from the existing shareholders of the Company through a Rights Issue was approved on 31st July, 2025 by the Board of Directors and the Draft Letter of Offer was approved by the Rights Issue Committee vide its resolution dated 2nd February, 2026. Further, the Letter of Offer for Rights Issue of Equity Shares was placed before the Committee for their approval. After discussion, the following resolution was passed:

"RESOLVED THAT in furtherance of the resolution dated July 31, 2025 passed by the Board of Directors and resolution dated February 02, 2026 passed by the Rights Issue Committee of Nexome Capital Markets Limited ("**the Company**") approving the fund raising through Rights Issue of fully paid up Equity Shares up to Rs. 25,00,00,000 (Rupees Twenty-Five crores only) of the Company, the Letter of Offer, as circulated to the Committee Members, updates the Issue size to up to **Rs. 22,03,87,500 (Rupees Twenty-Two crores Three lakhs Eighty-Seven Thousand and Five Hundred only) ("Issue size")** and is required to be sent to the existing shareholders of the Company whose names appear on the Register of Members of the Company/ Beneficial Owners list maintained by the depositories, as at the end of the business hours on the Record Date i.e. Thursday, March 05, 2026 and such shareholders of the Company, ("**Eligible Equity Shareholders**"), eligible renounees thereof and/ or to such other persons in accordance with the provisions of the Companies Act, 2013, as amended, and other applicable laws, (the Act including any statutory modification(s), amendment(s), clarification(s), substitution(s) and re-enactment(s) thereof for the time being in force), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable regulations, circulars, and guidelines issued by the Securities and Exchange Board of India ("**SEBI**") or other applicable laws, regulations, policies or guidelines (such laws, "**Applicable Laws**"), on the record date set out above ("**Letter of Offer**"), be and is hereby approved by the Rights Issue Committee and adopted for filing with SEBI and BSE Limited ("**BSE**") and any other authorities, as the case may be, in accordance with Applicable Laws."

"RESOLVED FURTHER THAT the Rights Issue Committee be and is hereby authorized to make the necessary amendments and file the same along with the Application Form, Rights Entitlement Letter and other related documents with SEBI and BSE and any other authorities as may be required, and dispatch the same to the Eligible Equity Shareholders of the Company and is further authorised to sign and execute all such documents and do all such acts, deeds, matters and things as deemed necessary to give effect to this resolution."





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"RESOLVED FURTHER THAT the Members of the Committee, be and are hereby severally authorised to certify the true copy of the aforementioned resolutions and furnish the same to the concerned authorities and/or individual as may be required for their record and necessary action(s)."



**Certified to be True Copy
For Nexome Capital Markets Limited
(Formerly SMIFS Capital Markets Limited)**

Sanjana Gupta

**(Sanjana Gupta)
Company Secretary cum Compliance Officer**

**Date: February 24, 2026
Place: Kolkata**